

## TANLA SOLUTIONS LIMITED

Corporate Identity Number (CIN): L72200TG1995PLC021262

Registered Office: Tanla Technology Centre, Hitech City Road, Madhapur, Hyderabad - 500 081

Tel No.: +91 40 4009 9999 | Fax No.: +91 40 2312 2999 | Website: www.tanla.com | E-mail: investorhelp@tanla.com

Contact Person: Ms. Seshanuradha Chava, Vice President - Legal & Secretarial

**FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF TANLA SOLUTIONS LIMITED ("COMPANY") IN RELATION TO THE BUYBACK OF NOT EXCEEDING 1,90,12,345 (ONE CRORE NINETY LAKHS TWELVE THOUSAND THREE HUNDRED AND FORTY FIVE ONLY) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF INR 1/- (INDIAN RUPEE ONE ONLY) EACH, REPRESENTING 12.49% OF THE EXISTING ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARES OF THE COMPANY, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING JUNE 10, 2020) ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' PROCESS, AT A PRICE OF INR 81/- (INDIAN RUPEES EIGHTY ONE ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT OF INR 154,00,00,000/- (INDIAN RUPEES ONE HUNDRED AND FIFTY FOUR CRORES ONLY) EXCLUDING THE TRANSACTION COSTS UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED ("SEBI BUYBACK REGULATIONS").**

This advertisement ("Advertisement") is being issued by the Company pursuant to and in compliance with the Securities and Exchange Board of India ("SEBI") circular bearing number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 ("Relaxation Circular") to supplement the public announcement dated May 26, 2020 that was published by the Company on May 27, 2020 in all editions of the English national daily newspapers, namely Business Standard and Financial Express, in all editions of the Hindi national daily newspapers, namely Business Standard and Jansatta, the Hyderabad edition of the Hindi daily newspaper, namely, Daily Hindi Milap and the Hyderabad edition of the Telugu daily newspaper, namely, Namasthe Telangana, and the Letter of Offer dated June 25, 2020 ("Letter of Offer").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

### 1. COMPLETION OF DISPATCH

In terms of the Relaxation Circular and in light of the COVID-19 situation, the Letter of Offer along with the Tender Form has been electronically dispatched to all the Eligible Shareholders holding Equity Shares as on the Record Date and whose email IDs have been registered with the depositories/ Company, by June 26, 2020. The Company has not undertaken and will not undertake any physical dispatch of the Letter of Offer in compliance with the Relaxation Circular.

### 2. AVAILABILITY OF LETTER OF OFFER AND TENDER FORM

The Letter of Offer along with the Tender Form will be available on the website of the Company (i.e., www.tanla.com), the Manager to the Buyback (i.e., www.hdfcbank.com) and the Registrar to the Buyback (i.e., https://karisma.kfintech.com/buybackoffer.aspx) in addition to the websites of BSE Limited (i.e., www.bseindia.com) and the National Stock Exchange of India Limited (i.e., www.nseindia.com).

Eligible Shareholders who have not registered their email IDs with the depositories/the Company, and who want to know their entitlement can do so by accessing the website of the Registrar to the Buyback at https://karisma.kfintech.com/buybackoffer.aspx.

Further, in case of non-receipt of the Letter of Offer, Eligible Shareholders holding Equity Shares may participate in the Buyback by providing their application in writing on plain paper:

- (a) **In case of Demat Shares:** signed by Eligible Shareholder or all Eligible Shareholders (in case Equity Shares are in joint name), stating name and address of Eligible Shareholders, number of Equity Shares held as on the Record Date, Client ID number, DP Name/ ID, beneficiary account number and number of Equity Shares tendered for the Buyback. For further process, please refer to paragraph 21.23 titled "Procedure to be followed by Eligible Shareholders holding Demat Shares" on page 43 of the Letter of Offer.
- (b) **In case of Physical Shares:** signed by Eligible Shareholder or all Eligible Shareholders (in case Equity Shares are in joint name) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares tendered for the Buyback and the distinctive numbers thereof, bank account details together with the original share certificate(s), copy of Eligible Shareholders PAN card(s) and executed Form SH-4 in favour of the Company. For further process, please refer to paragraph 21.24 titled "Procedure to be followed by Eligible Shareholders holding Physical Shares" on page 44 of the Letter of Offer.

### 3. BRIEF SCHEDULE OF ACTIVITIES

S.No.	Particulars	Day	Date
1.	Buyback Opening Date	Wednesday	July 1, 2020
2.	Buyback Closing Date	Tuesday	July 14, 2020
3.	Last date of receipt of completed Tender Form and other specified documents including physical certificates (if and as applicable) by the Registrar to the Buyback	Thursday	July 16, 2020
4.	Last date of completion of settlement of bids by the Clearing Corporation on the Stock Exchanges	Thursday	July 23, 2020
5.	Last date of extinguishment of the Equity Shares bought back	Thursday	July 30, 2020

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

### 4. CONTACT DETAILS

In case of any queries, including for receiving the Letter of Offer and Tender Forms, please reach out to any of the below:

COMPANY	REGISTRAR TO THE BUYBACK	MANAGER TO THE BUYBACK
 <b>TANLA SOLUTIONS LIMITED</b> Tanla Technology Centre, Hitech City Road, Madhapur, Hyderabad - 500 081 <b>Tel. No.:</b> +91 40 4009 9999 <b>Fax No.:</b> +91 40 2312 2999 <b>Contact Person:</b> Ms. Seshanuradha Chava Vice President-Legal & Secretarial <b>Email:</b> investorhelp@tanla.com <b>Website:</b> www.tanla.com	 <b>KFIN TECHNOLOGIES PRIVATE LIMITED</b> Selenium, Tower B, Plot No. - 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi TG 500032 India <b>Tel No.:</b> +91 40 6716 2222 <b>Fax No.:</b> +91 40 2343 1551 <b>Contact Person:</b> M Murali Krishna <b>Email:</b> tanla.buyback@kfintech.com <b>Website:</b> www.kfintech.com	 <b>HDFC BANK</b> We understand your world <b>HDFC BANK LIMITED</b> Investment Banking Group Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel Mumbai 400 013 <b>Tel:</b> +91 22 3395 8233 <b>Fax:</b> +91 22 3078 8584 <b>Contact Person:</b> Harsh Thakkar/Ravi Sharma <b>Email:</b> tsl.buyback@hdfcbank.com <b>Website:</b> www.hdfcbank.com

### 5. OTHER INFORMATION

- (a) The information contained in this Advertisement is in accordance with the Relaxation Circular.
- (b) Details relating to the procedure for tendering the Equity Shares are more particularly set out in the Letter of Offer.
- (c) The Advertisement will also be available on the websites of the Company (i.e., www.tanla.com), the Manager to the Buyback (i.e., www.hdfcbank.com) and the Registrar to the Buyback (i.e., https://karisma.kfintech.com/buybackoffer.aspx) in addition to the websites of BSE Limited (i.e., www.bseindia.com) and the National Stock Exchange of India Limited (i.e., www.nseindia.com).

### 6. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for all the information contained in this Advertisement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued in relation to the Buyback, and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information

**For and on behalf of the Board of Directors of TANLA SOLUTIONS LIMITED**

Sd/-

**Uday Kumar Reddy Dasari**  
 Chairman and Managing Director  
 DIN: 00003382

Sd/-

**AG Ravindranath Reddy**  
 Director  
 DIN: 01729114

Sd/-

**Seshanuradha Chava**  
 Vice President - Legal & Secretarial  
 Membership No.: A15519

Date: June 26, 2020

Place: Hyderabad